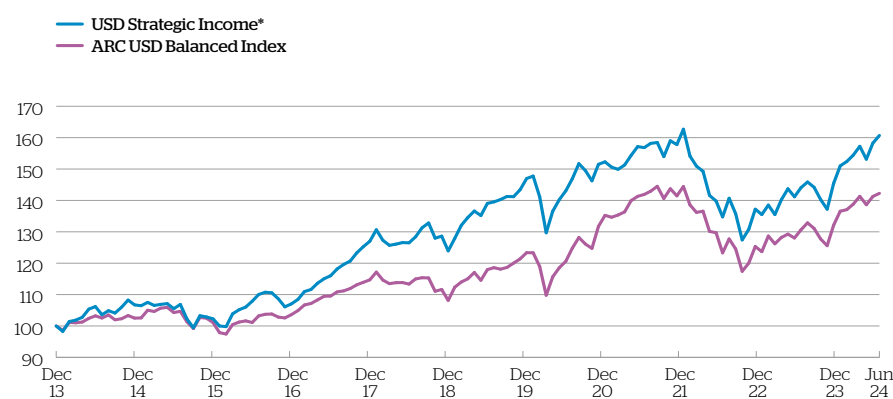


Strategic Income Strategy (\$)

30.06.2024

Performance



Performance chart shows the value of \$100 invested. Source: Brooks Macdonald/ARC PCI to 30.06.2024

Trailing performance 30.06.2024	1M ¹	3M	YTD	1Y	3Y	5Y	Since launch (annualised)	Cumulative return
Strategic Income USD (%)	154	2.20	6.42	11.54	0.82	2.93	4.62	60.69
ARC USD Balanced Index (%)	0.70	0.66	4.17	8.88	0.08	3.82	3.41	42.25

Calendar year performance	2023	2022	2021	2020	2019	2018	2017	2016
Strategic Income USD (%)	11.44	-16.71	6.83	3.62	18.59	-2.41	18.63	4.66
ARC USD Balanced Index (%)	10.42	-14.38	6.80	9.64	14.06	-5.71	10.69	2.50

Annualised statistics	Return	Standard Deviation ²	Maximum drawdown ³
Strategic Income USD (%)	4.62	8.43	-21.68
ARC USD Balanced Index (%)	3.41	7.59	-18.74

¹ One month statistics are estimated returns and are subject to change

² Standard deviation is based on monthly statistics from inception

³ Maximum drawdown measures the largest single drop in portfolio value, from peak to trough, since inception
Source: Brooks Macdonald/ARC PCI to 30.06.2024

*Returns from April 2023 onwards have been generated using FactSet models with an Annual Management Charge determined from live client portfolios being applied on a monthly basis. This performance is model based and therefore is an indicative figure. Prior to April 2023, returns for these strategies were generated from live client portfolios on a net of fees basis.

Overview

Our Strategic Income Strategy blends our Corporate Bond and Direct Equity strategies to provide a balance of income and liquidity. It aims to produce long-term capital growth by investing in a diversified portfolio of fixed interest and equity securities, while also providing a competitive yield.

The segregated portfolios are available for those with \$2,250,000 or more to invest.

Key Facts

Launch date	31.12.2013
Currencies available	£,\$
Minimum investment	\$2,250,000
Current yield (%)	3.25
Number of holdings	46

Strategic Income (\$)

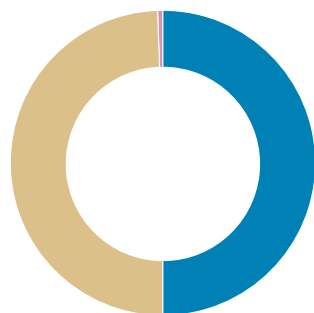
For further information:

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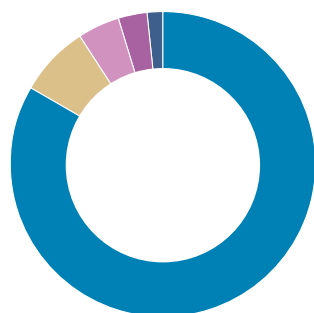
W: www.brooksmacdonald.com

Asset allocation



■ Fixed income 50.00% ■ Equity 49.50%
 ■ Cash 0.50%

Currency allocation



■ USD 83.50% ■ CHF 3.00%
 ■ GBP 7.50% ■ DKK 1.50%
 ■ EUR 4.50%

Representative holdings

Asset	%
GEN MOTORS FIN 3.6% 21/06/2030 (2030 CALL)	4.00
DEUTSCHE TEL FIN 8.75% 15/06/2030	4.00
TAPESTRY INC 4.125% 15/07/2027 (2027 CALL)	4.00
ARCELORMITTAL 4.25% 16/07/2029	4.00
EXXON MOBIL CORP 3.482% 19/03/2030 (2029 CALL)	4.00
AT&T INC 4.3% 15/02/2030 (2029 CALL)	4.00
NATL GRID PLC 5.809% 12/06/2033 (2033 CALL)	4.00
BANK OF AMER CRP 3.846% 08/03/2037 (2032 CALL)	4.00
TOLL BR FIN CORP 4.875% 15/03/2027 (2026 CALL)	4.00
CITIGROUP INC 6.625% 15/06/2032	4.00

Sector allocation

Sector	%
Financial	23.00
Consumer, Cyclical	22.50
Communications	15.50
Technology	12.00
Basic Materials	9.50
Consumer, Non-cyclical	6.00
Utilities	4.00
Energy	4.00
Industrial	3.00

Important information

Issued by Brooks Macdonald International

All data provided by Brooks Macdonald, unless otherwise stated, as at 30.06.2024

Corporate bond investments are subject to minimum trading size and liquidity factors. This means that entering and exiting the investments may often require five to ten working days but occasionally longer.

The information presented in this factsheet, including charges and performance, is for the US Dollar portfolio. Other currencies may be available. Investment markets and conditions can change rapidly and as such the views expressed should not be taken as statements of fact, nor should reliance be placed on these views when making investment decisions. The price of assets in this portfolio and the income from them can go down as well as up and neither is guaranteed. Past performance is not a guide to future results. Investors may not get back the amount invested. Changes in rates of exchange may have an adverse effect on the value, price or income of an investment. Changes in interest rates may impact the value of fixed interest investments within the portfolio. The value of your investment may be impacted if underlying fixed interest holdings default, or market perception of their credit risk changes.

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